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April \_\_, 2004

RECORDATION NO. 16836-B FILED

Mr. Vernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, N.W. Room 704  
Washington, DC 20423-0001

APR 21 '04 1-55 PM

SURFACE TRANSPORTATION BOARD

Re: BN Leasing Corporation  
Termination of Lease

Dear Mr. Williams:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two original copies of the Termination of Lease Agreement dated as of April 19, 2004, between ORIX Aircraft Corporation, as lessor ("*Lessor*") and BN Leasing Corporation, as lessee ("*Lessee*").

The names and addresses of the parties to the enclosed document are as follows:

Lessee:	BN Leasing Corporation 2500 Lou Menk Drive Fort Worth, Texas 76131-2828
Lessor:	ORIX Aircraft Corporation World Trade Center Building 36-F 4-1 Hamamatsu-cho 2-chome, Minato-ku Tokyo 105 Japan Attention: General Manager Project Finance & Leasing Marketing Dept. International Headquarters

The equipment covered as of the date hereof by the aforesaid Termination of Lease Agreement consists of 11 General Motors SD-60M Locomotives bearing the reporting marks within the series 9209 through 9243; all as specifically described in Exhibit A attached hereto.

A short summary of each of the documents to appear in the index follows:

Termination of Lease Agreement between ORIX Aircraft Corporation, as Lessor,  
World Trade Center Building 36-F, 4-1 Hamamatsu-cho 2-chome, Minato-ku, Tokyo

1561086.01.06  
1580190

Law Offices of  
CHAPMAN AND CUTLER LLP

105, Japan, Attention: General Manager Project Finance & Leasing Marketing Dept. International Headquarters and BN Leasing Corporation, as Lessee, 2500 Lou Menk Drive, Fort Worth, Texas 76131-2830, dated as of April 19, 2004, covering 11 General Motors SD-60M Locomotives bearing the reporting marks within the series 9209 through 9243, as specifically described in Exhibit A attached hereto.

A fee of ~~twenty-eight~~<sup>thirty</sup> dollars (\$~~28.00~~<sup>30</sup>) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord  
Alvord and Alvord  
1050 Seventeenth Street  
Suite 301  
Washington, DC 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-2991.

Sincerely,

CHAPMAN AND CUTLER LLP

BY Michael D. Robson  
Michael D. Robson

Enclosures

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**EXHIBIT A**

**UNITS**

EQUIPMENT	QUANTITY	REPORTING MARKS
General Motors SD-60M Locomotives	11	9209; 9211; 9213 through 9215, inclusive; 9217; 9231; 9233; 9235; 9238; 9243.

RECORDATION NO. 16836-B FILED

APR 21 '04 1:55 PM

**TERMINATION OF LEASE AGREEMENT**

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF LEASE AGREEMENT is made and entered into as of April 19, 2004 by and between ORIX Aircraft Corporation ("*Lessor*") and BN Leasing Corporation ("*Lessee*").

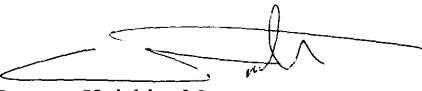
1. Lessor has heretofore leased to Lessee certain railroad equipment set forth on Schedule 1 attached hereto pursuant to Lease Agreement No. 1 dated as of April 13, 1990 (as supplemented and amended, the "*Lease*"), a Memorandum of which was duly recorded with the Surface Transportation Board (as successor to the Interstate Commerce Commission) on April 18, 1990 at 12:40 p.m. under Recordation Number 16836. Capitalized terms used herein without definition have the meanings assigned to them in the Lease.

2. The Lease is terminated effective as of the date hereof with respect to the units of railroad equipment set forth on Schedule 1 attached hereto (the "*Equipment*") pursuant to the provisions of the Lease. The Equipment represents all of the equipment subject to the Lease.

3. This Termination of Lease Agreement shall neither impair nor terminate the rights and obligations of the parties under the Lease which expressly survive this termination.

Dated this 19<sup>th</sup> day of April, 2004.

ORIX AIRCRAFT CORPORATION

By 

Name: Koichiro Muta

Title: Representative Director

BN LEASING CORPORATION

By

Name:


Title:

Dated this 14<sup>th</sup> day of April, 2004.

ORIX AIRCRAFT CORPORATION

By \_\_\_\_\_  
Name:  
Title:

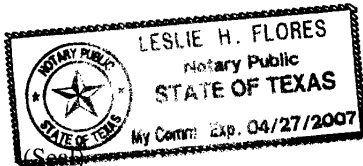
BN LEASING CORPORATION

By   
Name: L. Steven Vollmer  
Title: General Director - Finance

STATE OF TEXAS                    )  
                                          )   SS:  
COUNTY OF TARRANT            )

On this, the 19<sup>th</sup> day of April, 2004, before me personally appeared L. Steven Vollmer to me personally known, who being by me duly sworn, says that (s)he is the General Director - Finance of BN LEASING CORPORATION, that said instrument was signed on April 19, 2004 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



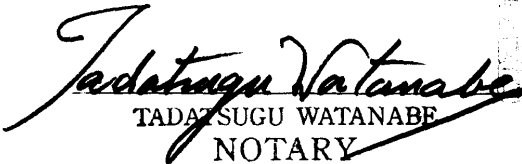
Leslie H. Flores  
Name:  
Notary Public – State of Texas  
My Commission Expires: 04/27/2007  
Residing in Fort Worth, Texas

Registered no. 434

NOTARIAL CERTIFICATE

I, the undersigned NOTARY, do hereby certify that Mr. Koichiro Muta, Representative Director of ORIX Aircraft Corporation (the "Company"), who has been duly authorized to execute and deliver the attached document ("Termination of Lease Agreement") for and on behalf of the Company, being legally established and existing under the laws of Japan and having its registered head office at 4-1, Hamamatsucho 2-chome, Minato-ku, Tokyo, Japan, has executed in my very presence the attached Termination of Lease Agreement.

Dated this 19th day of April, 2004.

  
TADATSUGU WATANABE  
NOTARY  
TOKYO LEGAL AFFAIRS BUREAU, JAPAN





平成16年登簿第

434

号

認

証

囑託人 オリックス・エアクラフト株式会社代表取締役牟田興一郎は、  
別紙編綴の証書における署名が自己のものに相違ない旨  
本公証人の面前で自認した。

よって、これを認証する。

平成16年 4 月 19 日、本公証人役場において

東京都港区芝大門1丁目4番14号

東京法務局所属

公証人

Notary

渡上忠政

TADATSUGU WATANABE

証

明

上記署名は、東京法務局所属公証人の署名に相違ないものであり、かつ、その押印は、  
真実のものであることを証明する。

平成16年 4 月 19 日

東京法務局長

石井政治

# APOSTILLE

(Convention de La Haye du 5 octobre 1961)

1. Country: JAPAN

This public document

2. has been signed by TADATSUGU WATANABE

3. acting in the capacity of Notary of the Tokyo Legal Affairs Bureau

4. bears the seal/stamp of

Certified

5. at Tokyo

6. APR. 19. 2004

7. by the Ministry of Foreign Affairs

8. 04- № 013452

9. Seal/stamp:

10. Signature

S. Hagiwara

Shinichi HAGIWARA

For the Minister for Foreign Affairs

**SCHEDULE 1**

EQUIPMENT	QUANTITY	REPORTING MARKS
General Motors SD-60M Locomotives	11	9209; 9211; 9213 through 9215, inclusive; 9217; 9231; 9233; 9235; 9238; 9243.